

Agreement in Principle Form

Telephone 01244 680 033 Fax 01244 674 980

CREATIVE MORTGAGE SOLUTIONS

THE NON-CONFORMING SPECIALISTS

Company

Name

Telephone number

Facsimile number

| Loan Details | |
|---|---|
| Purchase Price / Valuation £ | Loan Required £ |
| Deposit Source Savings <input type="checkbox"/> Builder <input type="checkbox"/> Vendor <input type="checkbox"/> Family Gift <input type="checkbox"/> | |
| Any other incentive? | |
| Existing Lender | Loan Type Interest Only <input type="checkbox"/> Repayment <input type="checkbox"/> |
| Balance of existing mortgage £ | |
| Amount of any capital raising £ | Mortgage Term Years |

Delete where appropriate

| Residential | Buy-To-Let | FTB / Previous mortgage | Full Status | Self-Certification |
|-----------------------------|--|-------------------------|-------------|--------------------|
| Purchase / Remortgage / RTB | <input type="checkbox"/> Purchase / Remortgage <input type="checkbox"/> Rental / Income Based, If rental, likely monthly rent £ | | | |

Client Details

1st Applicant Mr Mrs Miss Other

2nd Applicant Mr Mrs Miss Other

Surname

Maiden/any other name

First name

Date of birth

Status single/married/divorced/separated

Total Number of Dependents

Address

Time at address

Residency renting/living with family/existing mortgage

If renting private landlord/corporate landlord

If less than 3 years please provide previous address

Time at address

Residency renting/living with family/existing mortgage

If renting private landlord/corporate landlord

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Maiden/any other name

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Income Details

Employed Self-employed Contract Agency Work

Employed Self-employed Contract Agency Work

Employment

Time employee/self employed

If self employed please tick applicable box
Chartered/Certified accountant Book keeper None

| | | | |
|------------|-------|---|--|
| Net profit | Basic | £ | |
| Overtime | Bonus | £ | |
| Other | | £ | |

Time employee/self employed

If self employed please tick applicable box
Chartered/Certified accountant Book keeper None

| | | | |
|------------|-------|---|--|
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| Overtime | Bonus | £ | |
| Other | | £ | |

Credit Commitments

| | Balance | Monthly payment | To be repaid | |
|-----------------|---------|-----------------|------------------------------|-----------------------------|
| Unsecured Loans | £ | £ | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Secured Loans | £ | £ | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Credit cards | £ | £ | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Other | £ | £ | Yes <input type="checkbox"/> | No <input type="checkbox"/> |

| | Balance | Monthly payment | To be repaid | |
|-----------------|---------|-----------------|------------------------------|-----------------------------|
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| Secured Loans | £ | £ | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Credit cards | £ | £ | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Other | £ | £ | Yes <input type="checkbox"/> | No <input type="checkbox"/> |

Property Details

Property Type House Flat If flat, number of storeys?

New Build Yes No Ex local authority Yes No

Main wall construction: Brick Stone Other

Roof construction: Flat Pitched Tiled Slated Other

Any mortgage/rent arrears in the last 12 months? Yes No

If yes, which months missed - please ring J F M A M J J A S O N D

Has mortgage/rent been DSS assisted in the last 12 months? Yes No

Has either applicant ever had a CCJ or default registered against them? Yes No

Has either applicant ever had a property repossessed? Yes No

Has either applicant ever been made bankrupt or entered into an IVA? Yes No

If yes, please state date discharged or satisfied _____

If yes please provide details - include amounts/dates/current position plus any other relevant information on a separate sheet where necessary

Signed by introducer

Date