

decision in principle

this form must be completed by the intermediary



date _____

applicant

limited company **or** names of individual(s) applicant _____

is the applicant a limited company? yes no **m** trade/business type _____

does the applicant or a related person (spouse, common law partner, parent, sibling, child, grandchild, grandparent) dwell or intend to dwell at part of the property being offered as security? yes no **m**

if so, does this part exceed 40% of the total security area? yes no **m**

income evidence filed accounts unaudited accounts self dec self dec with supporting tax return single tenant rental income multiple tenant rental income **m**

credit status any existing CCJs yes no if yes, no. of unsatisfied CCJs in past 2 yrs _____

value £ _____ highest arrears in past 12 months (re-mortgages only) _____

previous bankruptcy yes no if yes, when was it discharged? / / / previous IVA yes no

commercial mortgage

loan amount £ _____ term _____ years (10-30 available)

select plan: COM1 COM2 COM3 TFH CFM1 CIM1 CIM2 CIM3 RIM1

repayment type Capital & Interest 3 year I/O period (max 80% or 75% LTV) 5 year I/O period* (max 70% LTV) Interest only for term* (max 65% LTV)

mortgage type 3 month variable 3 year fixed period **if rental income, tenancy details:** vacant possession on completion lease with < 3 years lease with more than 3 years to run

purpose of loan _____

broker fee being charged in total to the client? (please state none if none applies) £ _____ **kfi**

* = Investor products only

primary security

address of property offered as primary security _____

brief description of property _____

tenure of security freehold feuhold leasehold _____ years remaining on lease

where property owned: date purchased _____ purchase price £ _____ current value £ _____

amount of any outstanding mortgage/charge £ _____ name of mortgagee _____

where property is to be purchased: purchase price £ _____

(Please complete this section again on a new dip if additional security is available). Please provide on a separate sheet any other additional case information that you think may be relevant and assist with our consideration.

intermediary

intermediary _____ contact name _____

will you be advising the customer on this application? yes no **kfi**

FSA: are you a directly authorised firm an appointed representative an authorised network non-authorised **m**

network: _____ FSA no. _____ **m**

telephone _____ fax _____ mobile _____ email _____

Please provide the names of any other introducers who will be remunerated on this case. (Please state none if this does not apply. Please note: this includes names of any AR's) **kfi**

kfi without this information we will be unable to issue a key facts illustration for those applications that are regulated mortgage contracts.
m mandatory fields which must be completed.

please fax to 01244 674980

(SEPT-06)